

Check List Corporate Financing IT Capital

1. - Digital Format Application Investment or Institutional Financial Product (IT Capital).
2. – Non Disclosure Agreement (IT Capital)
3. - Private contract between private and IT Capital.

General documentation (required)

Project Folder:

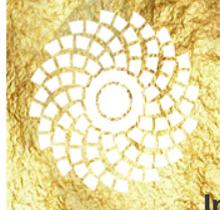
Project description including the following topics:

- A) - Company Background, Partners and Shareholders.
- B). - Sales and Marketing Plan.
- C). - Credit history.
- E). - Original documents audited balance sheets of the company with the annual tax of 3 years to date.
- F. - Concentrate on the financial statements of the past 3 years and partial audited.
- G. - Concentrate analytical relations and partial last 3 years audited.
- H. - Plan for payment of investment or Pay Back (Breakdown use of funds, timing).
- I). - Projections looking for credit life years comprising:
 - a. - Pro Forma Balance Sheets.
 - b. - Pro forma cash flow.
 - c. - Pro Forma Income Statements.
 - d. - Budgets projected per year.
 - e. - Financial ratios per year.

Legal folder

10. - Relationship and copies of deeds in the name of the company or partners and / or bills of noncurrent assets, permissions, contracts, insurance policies, and stock of merchandise to refer as additional guarantee (s).
11. – RPP report of the property with no older than 1 month.
12. - Copy of most recent Valuation of assets.
13. - Legal documents (Legal registration documents, powers, federal registration or RFC, R1 format to SHCP) of the company.
14. - Legal Documents of top executives.





Investment

In addition to the general documentation will be requested:

- 1.-Relation of Quotes of concepts to acquire.
- 2.-A list of obligations and receivables of Company.
- 3.-Bank and Commercial references.
- 4.-Letter no debts of SHCP.
- 5.-Permissions on investment (construction, SSA, Land Use, Environment, etc.)
- 6.-Previous studies concerning investment.
- 7.-Investment Project which includes the following topics:
 - a) Introduction (Company organization and development of the project).
 - b) Market Study.
 - c) Technical Study.
 - d) Financial Study.
 - e) Evaluation of the project.
 - f) Opinion.
 - g) Conclusions.
 - h) Photographic History and Bibliography.

Circulation Capital

In addition to the general documentation will be requested:

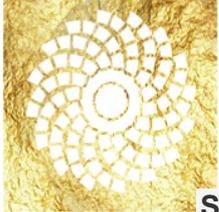
1. - Buy-Sell Agreements concluded that justify a commitment for financing.
2. - Letter of SHCP no debts.
3. - Bank and Commercial references.
4. - A list of obligations and receivables.

Refinance

In addition to the general documentation will be requested:

1. - Previous loan contacts.
2. - Documents concerning the current status of the loans.
3. - Documents relating to the current situation of debts.





Supplemental Materials:

- 15.-Interior and exterior photographs of the properties and / or project (s).
- 16.-Supplemental Materials (animations, arquicad, power point, pdf `s) presented on CD or any digital media.

It will include developing an information digital copy or folder, every one of the above points on the next areas: Legal, financial and technical.

The executive project presentation will be delivered to the company IT Capital or can be developed on request after filling applications for the legal representative of the applicant, private contract and Non Disclosure Agreement.

IT Capital always are the first value judgment to appliance company and manager of the information provided of the applicant based on the terms established by IT Capital for financing options which represents.

